

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: W. R. Grace & Co. Bank: See attached

Bankruptcy Number: 01-01139 Account Number: See attached

Date of Confirmation: August 24, 2017 Account Type: See attached

Reporting Period (month/year): March 31, 2016

Beginning Cash Balance:	\$134,018,231
-------------------------	---------------

All receipts received by the debtor:

Cash Sales:	\$0
-------------	-----

Collection of Accounts Receivable:	\$2,522,256,016
------------------------------------	-----------------

Proceeds from Litigation (settlement or otherwise):	\$0
---	-----

Sale of Debtor's Assets:	\$0
--------------------------	-----

Capital Infusion pursuant to the Plan:	\$0
--	-----

Total of cash received:	\$2,522,256,016
-------------------------	-----------------

Total of cash available:	\$2,656,274,247
--------------------------	-----------------

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$0
---	-----

Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$0
---	-----

All other disbursements made in the ordinary course:	\$2,512,379,010
--	-----------------

Total Disbursements	\$2,512,379,010
---------------------	-----------------

Ending Cash Balance	\$143,895,237
---------------------	---------------

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Aug 24, 2017 William C. Dockman, VP and Controller
 Date Name/Title

Debtor: Wm C. Dockman

Case Number: 01-01139

Quarterly Summary Report

	W. R. Grace & Co. - Conn	W.R. Grace & Co.	Total
Beginning Cash Balance	\$ 134,018,231	\$ -	\$ 134,018,231
Total of cash received	\$ 2,522,256,016	\$ -	\$ 2,522,256,016
Total Disbursements	\$ 2,512,379,010	\$ -	\$ 2,512,379,010
Ending Cash Balance	\$ 143,895,237	\$ -	\$ 143,895,237

W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 March 2010						
	Bank of America Cash for CC 8188703107	Bank of America Lockbox 8188203114	Bank of America Payroll 8188059881	Wachovia Libby Medical 20799000065006	Bank of America Accts Payable 3359481374	Bank of America Accts payable 33594481366
CASH BEGINNING OF QUARTER	\$ 0	\$ 31,640,782	\$ -	\$ 198,740	\$ -	\$ (0)
RECEIPTS						
ACCOUNTS RECEIVABLE - THIRD PARTIES						
ACCOUNTS RECEIVABLE - INTERCOMPANY						
TRANSFERS IN - THIRD PARTIES		552,422,027				
TRANSFERS IN - NONFILING ENTITIES						
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		321,688,222	75,026,356		27,013,513	204,640,533
TRANSFERS IN - SPIN-OFF OF GCP ON 2/3/10	431,194					
MISCELLANEOUS					-	
TOTAL RECEIPTS	431,194	874,110,249	75,026,356	-	27,013,513	204,640,533
DISBURSEMENTS						
PAYROLL			75,026,356			
PAYROLL TAXES						
TRADE PAYABLES - THIRD PARTIES					27,013,513	202,460,545
TRADE PAYABLES - INTERCOMPANY						
TRANSFERS OUT - THIRD PARTIES	431,194	499,901,846		822		
TRANSFERS OUT - NONFILING ENTITIES						2,170,989
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		347,770,852				
TRANSFERS OUT - SPIN-OFF OF GCP ON 2/3/10						
MISCELLANEOUS						
TOTAL DISBURSEMENTS	431,194	847,672,698	75,026,356	822	27,013,513	204,640,533
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	26,437,551	-	(822)	-	-
CASH - END OF QUARTER	\$ 0	\$ 58,078,334	\$ -	\$ 198,118	\$ -	\$ (0)

Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 March 2016		Bank of America Lockbox 8188903106	First Union Petty Cash 2040000016900	BoA Operating Acct 4451088585	BoA EUR Acct 13163705	BoA JPY Acct	Banco de Credito Operating Acct 1031115122058	Banco de Credito Operating Acct 1031125963172
CASH BEGINNING OF QUARTER	\$ 12,179	\$ 500	\$ 6,882,614	\$ 7,940,201	\$ 4,906,780	\$ 83,755	\$ 199,951	
RECEIPTS								
ACCOUNTS RECEIVABLE - THIRD PARTIES	253,597,306							4,138,047
ACCOUNTS RECEIVABLE - INTERCOMPANY								
TRANSFERS IN - THIRD PARTIES			39,860,188	7,890,510	12,885,886	3,465,836		
TRANSFERS IN - NONFILING ENTITIES					242,983			
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS								
TRANSFERS IN - SPIN-OFF OF GCP ON 2/3/16			518,437,500					
MISCELLANEOUS					366,616	738		
TOTAL RECEIPTS	253,597,306		558,097,688	7,890,510	13,495,288	3,468,574	4,138,047	
DISBURSEMENTS								
PAYROLL								
PAYROLL TAXES								
TRADE PAYABLES - THIRD PARTIES					10,425,705			
TRADE PAYABLES - INTERCOMPANY								
TRANSFERS OUT - THIRD PARTIES	7,582		1,010,203	14,350,885	1,304,320.07	4,268,856		
TRANSFERS OUT - NONFILING ENTITIES			4,764,504	100,738				
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	253,584,280		27,021,492					
TRANSFERS OUT - SPIN-OFF OF GCP ON 2/3/16			532,175,103					
MISCELLANEOUS					65,729			
TOTAL DISBURSEMENTS	253,591,843		564,080,302	14,517,352	10,425,705	1,304,330	4,268,856	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	5,464		(6,882,614)	(6,626,842)	3,069,581	2,162,244	(132,809)	
CASH - END OF QUARTER	\$ 17,643	\$ 500	\$ 0	\$ 1,313,359	\$ 7,078,361	\$ 2,225,099	\$ 87,142	

Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

	PNC MM Account 5500332434	Cash in Transit	Cash on Hand	Other	CURRENT MONTH	
					ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ 80,050,015	\$ 931,518	\$ 4,750	\$ 1,188,447	\$ 134,018,231	\$ -
RECEIPTS						
ACCOUNTS RECEIVABLE - THIRD PARTIES					257,733,354	
ACCOUNTS RECEIVABLE - INTERCOMPANY					-	
TRANSFERS IN - THIRD PARTIES		350,757			616,673,005	
TRANSFERS IN - NONFILING ENTITIES					242,983	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS					628,388,625	
TRANSFERS IN - SPIN-OFF OF GCP ON 2/3/16	500,000,000				1,018,868,984	
MISCELLANEOUS	-				367,385	
TOTAL RECEIPTS	500,000,000	350,757	-	-	2,522,258,016	-
DISBURSEMENTS						
PAYROLL					75,026,356	
PAYROLL TAXES					-	
TRADE PAYABLES - THIRD PARTIES					239,899,783	
TRADE PAYABLES - INTERCOMPANY					-	
TRANSFERS OUT - THIRD PARTIES	426,800,389				948,064,907	
TRANSFERS OUT - NONFILING ENTITIES	80,050,015				87,085,247	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	-				628,376,604	
TRANSFERS OUT - SPIN-OFF OF GCP ON 2/3/16		1,282,275		482,909	533,040,286	
MISCELLANEOUS					(109,884)	(44,155)
TOTAL DISBURSEMENTS	500,050,404	1,282,275	-	373,026	2,512,379,010	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(6,850,404)	(931,518)	-	(373,026)	9,877,006	-
CASH - END OF QUARTER	\$ 73,199,611	\$ -	\$ 4,750	\$ 815,421	\$ 143,895,237	\$ -

Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.